

# 2018 SALES TAX SYMPOSIUM

September 30-October 3, 2018 \* Renaissance Indian Wells Resort \* Indian Wells, CA

## Personal Information

Full Name:  Mr.  Ms. \_\_\_\_\_ Badge Name : \_\_\_\_\_  CMI  
Title: \_\_\_\_\_ Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip : \_\_\_\_\_  
Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

## Registration

**IPT Member registration** (Personally holding membership) By Aug 31 After Aug 31  
**Non-Member registration** (NOT holding membership, but the company has IPT member)  \$695  \$745  
 \$1195  \$1245

**Join today! Become a member (dues are non-refundable) when registering to become eligible for lower registration fee! (Membership is non-refundable)**

Consultant Membership \$375 (Company has IPT member) + registration fee  \$1070  \$1120

**Corporate Membership** - I am not a member of IPT, but my company may have membership available under the IPT corporate tier membership program. By checking this box I am asking IPT to see if I qualify for an available membership slot under my company.

**Registration total**.....\$

**I do not personally represent any taxing agency or official in matters adverse to any taxpayer**

## Profile Development

The following information is collected to develop a participant profile and a statistical record of the group. Individual responses will be kept completely confidential.

Highest Level of Education:  No College  Some College  Associate  Baccalaureate  Advanced

Age (optional):  20-30  31-40  41-50  51-60  61+ Number of years of Sales Tax Experience: \_\_\_\_\_

Have you attended a previous IPT Sales Tax Symposium?  Yes  No

One or two descriptions of your industry: \_\_\_\_\_

State Bar/ Attorney/ CPA number & state licensed: \_\_\_\_\_

Other organizations certified or licensed: \_\_\_\_\_

## Payment Information

**Check** Payable to: **Institute for Professionals in Taxation**  
**1200 Abernathy Road, NE, Building 600, Suite L-2, Atlanta, GA 30328**

**Credit Card**  Master Card  Visa  AMEX

Card Number: \_\_\_\_\_

Exp Date (MM/YY): \_\_\_\_\_ CVV/Security Code: \_\_\_\_\_

Card Holder Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Billing Address: \_\_\_\_\_

All registrations must be accompanied by full payment. All filed applications are subject to a \$100 cancellation fee. No refunds will be made after September 21, 2018. Should you have any questions, please call 404/240-2300. There is a substitution charge of \$40 up to August 31, 2018; thereafter the charge is \$50. Confirmations of acceptance will be sent by email. If you wish to have more than one person attend, please reproduce this form. All cancellations and substitutions must be sent to Toby Miller at [tmiller@ipt.org](mailto:tmiller@ipt.org).

**IMPORTANT: COMPLETE THE PAGE THAT FOLLOWS. SESSION SELECTION IS IMPERATIVE TO ENSURE ADEQUATE SEATING DURING THE PROGRAM.**

## Breakout Session Checklist **\*REQUIRED\*** (Select only one session in each time frame)

Please check **one** session only in each of the time blocks where indicated. It is imperative that you go to the topical sessions that you check here when attending the symposium, as the responses the office receives will determine the various room set-ups at the hotel. At registration each registrant will be given a listing of the selections he or she made, and will be advised of the time and room location. A number of the Breakout Sessions during the week are repeated; **they are identical so you should only attend once (repeated sessions are denoted by an \*)**. Consult the program for a full description of each of the sessions.

Name: \_\_\_\_\_

Company: \_\_\_\_\_

### SUNDAY, September 30

**2:30 - 4:45 pm**  Beginner Basic **4:00 - 5:15 pm**  CMI Review

### MONDAY, October 1

(Check One of the Eight Breakout Sessions)

- 1:05 - 2:20 pm**
- |  |  |
|--|--|
| <input type="radio"/> *Litigation of Sales Tax Cases | <input type="radio"/> S&U Tax Obligations for Marketplace Facilitators |
| <input type="radio"/> *Taxability of Technology      | <input type="radio"/> California's Tax System                          |
| <input type="radio"/> *Big Data & Tax Analytics      | <input type="radio"/> Manufacturing                                    |
| <input type="radio"/> Tax Research Tips & Tricks     | <input type="radio"/> Pesky Local Issues                               |

(Check One of the Eight Breakout Sessions)

- 2:35 - 3:50 pm**
- |   |  |  |
|---|--|--|
| <input type="radio"/> Tax Professionals & Government Officials Working Together | <input type="radio"/> *Louisiana - Dealing with Audits |  |
| <input type="radio"/> Ask the Experts - Funky Taxes                             | <input type="radio"/> Drop Shipments                   | <input type="radio"/> Intelligent Automation |
| <input type="radio"/> Best Practices for Financial Services                     | <input type="radio"/> Reporting Compliance             | <input type="radio"/> Property Tax           |

### TUESDAY, October 2

(Check One of the Eight Breakout Sessions)

- 10:10 - 11:25 am**
- |   |   |  |   |
|---|---|--|---|
| <input type="radio"/> Refund/Credit Roadblocks  | <input type="radio"/> Internet of Things            | <input type="radio"/> Automation - Government & Business | <input type="radio"/> Qui Tam                       |
| <input type="radio"/> *Taxability of Technology | <input type="radio"/> Mergers & Acquisitions Part 1 | <input type="radio"/> Use Tax Trends                     | <input type="radio"/> Litigation of Sales Tax Cases |

(Check One of the Eight Breakout Sessions)

- 12:55 - 2:10 pm**
- |   |   |  |                                  |
|---|---|--|----------------------------------|
| <input type="radio"/> Audit Defense & Management Strategies | <input type="radio"/> Hospitality                     | <input type="radio"/> Telecommunications   | <input type="radio"/> Healthcare |
| <input type="radio"/> Mergers & Acquisitions Part 2         | <input type="radio"/> *Are You a Manager or a Leader? | <input type="radio"/> Bundles Transactions |                                  |
| <input type="radio"/> R&D Exemption                         |   |  |                                  |

### WEDNESDAY, October 3

(Check One of the Eight Breakout Sessions)

- 8:30 - 9:45 am**
- |   |   |
|---|---|
| <input type="radio"/> Voluntary Disclosure & Amnesty Programs | <input type="radio"/> *Louisiana Dealing with Audits      |
| <input type="radio"/> Disruptive Technologies & Tax           | <input type="radio"/> How To Add Value To Tax Departments |
| <input type="radio"/> ASC 450                                 | <input type="radio"/> *Big Data & Tax Analytics           |
| <input type="radio"/> Canadian Indirect Taxes                 | <input type="radio"/> Global Realtime Reporting           |

(Check One of the Eight Breakout Sessions)

- 10:00 - 11:15 am**
- |  |                                   |   |
|--|-----------------------------------|---|
| <input type="radio"/> Income Tax Applications To Sales Tax | <input type="radio"/> Oil and Gas | <input type="radio"/> Tax Issues in the Sharing Economy |
| <input type="radio"/> Unclaimed Property                   | <input type="radio"/> Retail      | <input type="radio"/> *Are You a Manager or a Leader?   |
| <input type="radio"/> VAT & Digital Economy                | <input type="radio"/> SUT & VAT   |   |

New Member/First-Time Attendee Welcome Orientation. I would like to connect with an active IPT Member at the Welcome Session to learn more about IPT and meet other members. If this is your first IPT symposium/conference, we cordially invite you to join us prior to the Opening Reception to meet IPT Leadership and enjoy one on one time with other IPT members.