

2018 SALES TAX SYMPOSIUM

September 30-October 3, 2018 * Renaissance Indian Wells Resort * Indian Wells, CA

Personal Information

Full Name: Mr. Ms. _____ Badge Name : _____ CMI
Title: _____ Company: _____
Address: _____
City: _____ State: _____ Zip : _____
Phone: _____ E-mail: _____

Registration

IPT Member registration (Personally holding membership) By Aug 31 After Aug 31
Non-Member registration (NOT holding membership, but the company has IPT member) \$695 \$745
 \$1195 \$1245

Join today! Become a member (dues are non-refundable) when registering to become eligible for lower registration fee! (Membership is non-refundable)

Consultant Membership \$375 (Company has IPT member) + registration fee \$1070 \$1120

Corporate Membership - I am not a member of IPT, but my company may have membership available under the IPT corporate tier membership program. By checking this box I am asking IPT to see if I qualify for an available membership slot under my company.

Registration total.....\$

I do not personally represent any taxing agency or official in matters adverse to any taxpayer

Profile Development

The following information is collected to develop a participant profile and a statistical record of the group. Individual responses will be kept completely confidential.

Highest Level of Education: No College Some College Associate Baccalaureate Advanced

Age (optional): 20-30 31-40 41-50 51-60 61+ Number of years of Sales Tax Experience: _____

Have you attended a previous IPT Sales Tax Symposium? Yes No

One or two descriptions of your industry: _____

State Bar/ Attorney/ CPA number & state licensed: _____

Other organizations certified or licensed: _____

Payment Information

Check Payable to: **Institute for Professionals in Taxation**
1200 Abernathy Road, NE, Building 600, Suite L-2, Atlanta, GA 30328

Credit Card Master Card Visa AMEX

Card Number: _____

Exp Date (MM/YY): _____ CVV/Security Code: _____

Card Holder Name: _____ Signature: _____

Billing Address: _____

All registrations must be accompanied by full payment. All filed applications are subject to a \$100 cancellation fee. No refunds will be made after September 21, 2018. Should you have any questions, please call 404/240-2300. There is a substitution charge of \$40 up to August 31, 2018; thereafter the charge is \$50. Confirmations of acceptance will be sent by email. If you wish to have more than one person attend, please reproduce this form. All cancellations and substitutions must be sent to Toby Miller at tmiller@ipt.org.

IMPORTANT: COMPLETE THE PAGE THAT FOLLOWS. SESSION SELECTION IS IMPERATIVE TO ENSURE ADEQUATE SEATING DURING THE PROGRAM.

Breakout Session Checklist ***REQUIRED*** (Select only one session in each time frame)

Please check **one** session only in each of the time blocks where indicated. It is imperative that you go to the topical sessions that you check here when attending the symposium, as the responses the office receives will determine the various room set-ups at the hotel. At registration each registrant will be given a listing of the selections he or she made, and will be advised of the time and room location. A number of the Breakout Sessions during the week are repeated; **they are identical so you should only attend once (repeated sessions are denoted by an *)**. Consult the program for a full description of each of the sessions.

Name: _____

Company: _____

SUNDAY, September 30

2:30 - 4:45 pm Beginner Basic **4:00 - 5:15 pm** CMI Review

MONDAY, October 1

(Check One of the Eight Breakout Sessions)

1:05 - 2:20 pm *Litigation of Sales Tax Cases S&U Tax Obligations for Marketplace Facilitators
 *Taxability of Technology California's Tax System
 *Big Data & Tax Analytics Manufacturing
 Tax Research Tips & Tricks Pesky Local Issues

(Check One of the Eight Breakout Sessions)

2:35 - 3:50 pm Tax Professionals & Government Officials Working Together *Louisiana - Dealing with Audits
 Ask the Experts - Funky Taxes Drop Shipments Intelligent Automation
 Best Practices for Financial Services Reporting Compliance Property Tax

TUESDAY, October 2

(Check One of the Eight Breakout Sessions)

10:10 - 11:25 am Refund/Credit Roadblocks Internet of Things Automation - Government & Business Qui Tam
 *Taxability of Technology Mergers & Acquisitions Part 1 Use Tax Trends Litigation of Sales Tax Cases

(Check One of the Eight Breakout Sessions)

12:55 - 2:10 pm Audit Defense & Management Strategies Refund Claim Survey Healthcare
 Mergers & Acquisitions Part 2 *Are You a Manager or a Leader? Hospitality
 R&D Exemption Bundled Transactions

WEDNESDAY, October 3

(Check One of the Eight Breakout Sessions)

8:30 - 9:45 am Voluntary Disclosure & Amnesty Programs *Louisiana Dealing with Audits
 Disruptive Technologies & Tax How To Add Value To Tax Departments
 ASC 450 *Big Data & Tax Analytics
 Canadian Indirect Taxes Global Realtime Reporting

(Check One of the Eight Breakout Sessions)

10:00 - 11:15 am Income Tax Applications To Sales Tax Oil and Gas Tax Issues in the Sharing Economy
 Unclaimed Property Retail *Are You a Manager or a Leader?
 VAT & Digital Economy SUT & VAT

New Member/First-Time Attendee Welcome Orientation. I would like to connect with an active IPT Member at the Welcome Session to learn more about IPT and meet other members. If this is your first IPT symposium/conference, we cordially invite you to join us prior to the Opening Reception to meet IPT Leadership and enjoy one on one time with other IPT members.