

# 2017 SALES TAX SYMPOSIUM

September 17-20, 2017 \* La Cantera Hill Country Resort \* San Antonio, Texas

## Personal Information

Full Name:  Mr.  Ms. \_\_\_\_\_ Badge Name : \_\_\_\_\_  CMI  
Title: \_\_\_\_\_ Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip : \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
E-mail: \_\_\_\_\_

## Registration

	By Aug 18	After Aug 18
<a href="#">IPT Member registration</a> (Personally holding membership)	<input type="radio"/> \$695	<input type="radio"/> \$745
<a href="#">Non-Member registration</a> (NOT holding membership, but the company has IPT member)	<input type="radio"/> \$945	<input type="radio"/> \$995
<b>Join today! Become a member (dues are non-refundable) when registering to become eligible for lower registration fee! (Membership is non-refundable)</b>		
Sales Tax Associate Member \$275 (Company has IPT member) + registration fee	<input type="radio"/> \$970	<input type="radio"/> \$1020

Registration total.....\$

I do not personally represent any taxing agency or official in matters adverse to any taxpayer

## Profile Development

The following information is collected to develop a participant profile and a statistical record of the group. Individual responses will be kept completely confidential.

Highest Level of Education:  No College  Some College  Associate  Baccalaureate  Advanced

Age (optional):  20-30  31-40  41-50  51-60  61+ Number of years of Sales Tax Experience: \_\_\_\_\_

Have you attended a previous IPT Sales Tax Symposium?  Yes  No

One or two descriptions of your industry: \_\_\_\_\_

State Bar/ Attorney/ CPA number & state licensed: \_\_\_\_\_

Other organizations certified or licensed: \_\_\_\_\_

## Payment Information

**Check** Payable to: **Institute for Professionals in Taxation**  
**1200 Abernathy Road, NE, Building 600, Suite L-2, Atlanta, GA 30328**

**Credit Card**  Master Card  Visa  AMEX

Card Number: \_\_\_\_\_

Exp Date (MM/YY): \_\_\_\_\_ CVV/Security Code: \_\_\_\_\_

Card Holder Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Billing Address: \_\_\_\_\_

All registrations must be accompanied by full payment. All filed applications are subject to a \$100 cancellation fee. No refunds will be made after September 8th. Should you have any questions, please call 404/240-2300. There is a substitution charge of \$40 up to August 18th; thereafter the charge is \$50. Confirmations of acceptance will be sent by email. If you wish to have more than one person attend, please reproduce this form. All cancellations and substitutions must be sent to Toby Miller at [tmiller@ipt.org](mailto:tmiller@ipt.org).

**IMPORTANT: COMPLETE THE PAGE THAT FOLLOWS. SESSION SELECTION IS IMPERATIVE TO ENSURE ADEQUATE SEATING DURING THE PROGRAM.**

**Breakout Session Checklist \*REQUIRED\*** (Select only one session in each time frame)

Please check **one** session only in each of the time blocks where indicated. It is imperative that you go to the topical sessions that you check here when attending the symposium, as the responses the office receives will determine the various room set-ups at the hotel. At registration each registrant will be given a listing of the selections he or she made, and will be advised of the time and room location. A number of the Breakout Sessions during the week are repeated; **they are identical so you should only attend once (repeated sessions are denoted by an \*)**. Consult the program for a full description of each of the sessions.

Name: \_\_\_\_\_

Company: \_\_\_\_\_

**SUNDAY, September 17**

**2:15 - 3:30 pm**  Beginner Basic **3:30 - 4:45 pm**  CMI Review

**MONDAY, September 18**

(Check One of the Seven Breakout Sessions)

**1:15 - 2:30 pm**  To Be Transient  Property Tax/Sales Tax  
 Hot Topics in VAT  SUT Controversy I  
 Nasty States  \*WA-B&O Taxes  
 Oil & Gas

(Check One of the Seven Breakout Sessions)

**2:45 - 4:00 pm**  Canadian GST  Louisiana Law Changes  
 \*Navigate Through Turbulence  SUT Controversy II  
 \*Enhancing Your Brand  Unclaimed Property  Site Selection Tax

(Check One of the Eight Breakout Sessions)

**4:15 - 5:30 pm**  Indirect Tax Reserves  S/U Taxes Issues with the Cloud  Pollution Control Exemptions  
 Drop Shipments  Mergers & Acquisitions  Third-Party Tax Enforcement  
 California Dreaming  Oil & Gas Downstream

**TUESDAY, September 19**

(Check One of the Eight Breakout Sessions)

**1:15 - 2:30 pm**  Whose Sale is it Anyway?  \*Sales Tax Automation  
 I Scream, You Scream  Taxing Shared Economies  
 Overview of Hospitality  Cutting Edge Disputes  
 Retail  S/U Tax Trends

(Check One of the Eight Breakout Sessions)

**2:45 - 4:00 pm**  Construction S/U Tax Issues  \*Pursuing Sales Tax Refunds  
 Evolution of Tax Departments  \*Mo' Data, Mo' Problems  
 Breaking Bad from Bad Debt  \*S/U Tax Research  
 \*Indirect Tax Life Cycle  Internet of Things

(Check One of the Eight Breakout Sessions)

**4:15 - 5:30 pm**  \*Enhancing Your Brand  \*Pursuing Sales Tax Refunds  \*S/U Tax Research  
 \*Navigate Through Turbulence  \*Sales Tax Automation  \*WA-B&O Taxes  
 \*Indirect Tax Life Cycle  \*Mo' Data, Mo' Problems

New Member/First-Time Attendee Welcome Orientation. I would like to connect with an active IPT Member at the Welcome Session to  learn more about IPT and meet other members. If this is your first IPT symposium/conference, we cordially invite you to join us prior to the Opening Reception to meet IPT Leadership and enjoy one on one time with other IPT members.

**IPT is accredited by NASBA for CPE purposes. IPT files a Continuing Legal Education (CLE) application with the state in which the program is held. Any fee imposed by an individual state based on an individual's credit hours is the responsibility of the individual.**