

# 2017 State Income Tax School I

June 4 - 9, 2017 \* Wylie Inn & Conference Center \* Beverly, Massachusetts

## REGISTRATION FORM

Mr.  Ms. Full Name: \_\_\_\_\_ First/Informal: \_\_\_\_\_  
Title: \_\_\_\_\_ Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
E-mail: \_\_\_\_\_ Arrival Date: \_\_\_\_\_ Arrival Time: \_\_\_\_\_

IPT is accredited by NASBA for CPE purposes. IPT files a Continuing Legal Education (CLE) application with the state in which the program is held. Any fee imposed by an individual state based on an individual's credit hours is the responsibility of the individual.

### PROFILE INFORMATION *(to be used for developing a profile and is for school use only)*

Education  No College  Some College  Associate  Baccalaureate  Advanced  
Major: \_\_\_\_\_ Age: \_\_\_\_\_  
Years of Tax Experience: \_\_\_\_\_ Business Type: \_\_\_\_\_  
Professional Designations Held: \_\_\_\_\_  
State Bar/ Attorney/ CPA number & state licensed: \_\_\_\_\_  
Other organizations certified or licensed: \_\_\_\_\_  
List other IPT schools that you have attended: \_\_\_\_\_

A \$100 cancellation fee applies to any accepted registration. No refunds will be made after May 26, 2017.

A substitution charge applies for any Registrant changes: \$40 before May 5, 2017; \$50 after this date.

All registrants are expected to stay at the Wylie Inn & Conference Center, given the peer interaction that takes place which is an essential part of the program. Should election be made by Beverly area registrants, however, to stay at home, there is a supplemental registration fee of \$695.00 to cover some of the overhead costs that are a part of the hotel registration fee. The \$695.00 supplemental fee covers - This rate includes dinner on Sunday. Breakfast, lunch and dinner from Monday to Thursday. Friday includes breakfast and lunch. Refreshment breaks and the individual daily participant fee charged by the hotel is applied to audio visual and meeting room space costs.

### REGISTRATION FEES

- After May 5, 2017
- Member fee w/ printed course notebook (I personally hold a membership)  \$895
- Member fee w/o course notebook (I will print on my own)  \$845
- Non-Member fee w/printed course notebook (individual does not personally hold membership, but company/firm has members in IPT)  \$1,145
- Non-Member fee w/o printed course notebook (individual does not personally hold membership, but company/firm has members in IPT)  \$1,095
- Income Tax Associate Member \$275 + Registration Fee  
*My company has members in IPT, so I am enclosing my associate membership application with the non-refundable \$275 dues to make me eligible for the appropriate member registration fee*  \$1,120 - without course notebook  
 \$1,170 - with course notebook
- Supplemental Fee for not staying at Wylie Inn  
*(In all instances where not staying at the hotel under the IPT Group rate)*  \$695 \_\_\_\_\_
- State Business Income book 1st Edition (non-refundable)  \$100 \_\_\_\_\_  
*(supplemental reference reading, not required for school)*  \$7 \_\_\_\_\_  
Georgia Residents please include Georgia Sales Tax



**TOTAL FEES**

### METHOD OF PAYMENT

Please make check payable to:  
Name: **Institute for Professionals in Taxation**  
Address: **1200 Abernathy Road, NE**  
**Building 600, Suite L-2**  
**Atlanta, GA 30328**  
Phone: **(404) 240-2300**  
Fax: **(404) 240-2315**

Credit Card:  Master Card  Visa  AMEX  
Card Number: \_\_\_\_\_  
Expiration Date (MM/YY): \_\_\_\_\_ CVV/Security Code: \_\_\_\_\_  
Card Holder Name: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Billing Address: \_\_\_\_\_