

# 2017 Credits and Incentives Symposium

October 22 - 25, 2017 \* The Palmer House Hilton \* Chicago, IL

## Personal Information

Full Name:  Mr.  Ms. \_\_\_\_\_ Badge Name: \_\_\_\_\_  CMI

Title: \_\_\_\_\_ Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

If not staying at the symposium hotel, please specify: \_\_\_\_\_

## PAYMENT & CANCELLATION

Faxed Registrations will be accepted but are subject to the same \$100 cancellation and surcharges as registrations accompanied by full payment. Refunds, subject to a cancellation charge of \$100, will be made upon written notification of cancellations received by October 13, 2017. No refunds will be made after October 13, 2017.

Should you have any questions, please call (404)240-2300.

## Profile Information

Education: \_\_\_\_\_ Major: \_\_\_\_\_ Age (Optional): \_\_\_\_\_

Current position: \_\_\_\_\_ Years of C&I Tax Experience: \_\_\_\_\_

Industry Description (e.g., manufacturing, consulting, etc.): \_\_\_\_\_

First IPT Symposium? \_\_\_\_\_ Indicate IPT programs you have attended: \_\_\_\_\_


State Bar/ Attorney number & state where licensed: \_\_\_\_\_

CPA number & state where licensed: \_\_\_\_\_

Other organizations certified or licensed: \_\_\_\_\_

## Registration Fees

|   | By Sep 22                   | After Sep 22                |
|---|-----------------------------|-----------------------------|
| Member (personally holds membership)  | <input type="radio"/> \$695 | <input type="radio"/> \$745 |
| Non-Member (personally does not hold membership, but company has IPT members) | <input type="radio"/> \$945 | <input type="radio"/> \$995 |

**TOTAL** \_\_\_\_\_ 

**By submitting this registration form, I affirm that I do not personally represent any government agency or official in a credits and incentives matter.**

## Method of Payment

Check Payable to: **Institute for Professionals in Taxation®**

**1200 Abernathy Road, NE, Building 600, Suite L-2, Atlanta, GA 30328**  
**Phone: (404)240-2300 / Fax: (404)240-2315**

Credit Card  MasterCard  Visa  AMEX

Card Number: \_\_\_\_\_ CVV/Security Code: \_\_\_\_\_ Exp. Date (MM/YY): \_\_\_\_\_

Cardholder's Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Billing Address: \_\_\_\_\_



Name: \_\_\_\_\_

**\*REQUIRED\* Breakout Sessions Registration**

Please check one session only for each time block where indicated.

| Date              | Time Frame   | Session Topics   |
|-------------------|--|--|
| Oct 22<br>Sunday  | 1:00pm - 1:45pm  | <b>Bootcamp Sessions are Optional</b><br><input type="radio"/> Bootcamp Part I   |
|                   | 2:00pm - 2:45pm  | <input type="radio"/> Bootcamp Part II - Statutory vs Discretionary Incentives   |
|                   | 3:00pm - 5:00pm  | <input type="radio"/> Bootcamp Part III - Tying It Together, a Case Study  |
| Oct 23<br>Monday  | 12:30pm - 1:30pm   | <input type="radio"/> R&D Tax Credits Federal Changes & State Differences (repeated at 1:40pm)<br><input type="radio"/> Property Tax Valuation: Deep Dive, TIFs, PILOTs (repeated at 1:40pm)<br><input type="radio"/> Sales Tax Sharing: Why You Need to Do This Now! (repeated at 1:40pm)   |
|                   | 1:40pm - 2:40pm  | <input type="radio"/> R&D Tax Credits Federal Changes & State Differences (repeated from 12:30pm)<br><input type="radio"/> Property Tax Valuation: Deep Dive, TIFs, PILOTs (repeated from 12:30pm)<br><input type="radio"/> Sales Tax Sharing: Why You Need to Do This Now! (repeated from 12:30pm)  |
|                   | 2:50pm - 4:00pm<br>Government Panels<br>Repeated at 4:15pm | <input type="radio"/> North Carolina & Illinois <input type="radio"/> Georgia & Oklahoma <input type="radio"/> Texas & West Virginia   |
|                   | 4:15pm-5:25pm  | <input type="radio"/> North Carolina & Illinois <input type="radio"/> Georgia & Oklahoma <input type="radio"/> Texas & West Virginia   |
| Oct 24<br>Tuesday | 10:45am-11:45am  | <input type="radio"/> What's New on the Eastern Front? Economic Development Incentives & Policy (Repeated at 12:45pm)<br><input type="radio"/> Global Incentives<br><input type="radio"/> Transparency & Disclosure: Tax Credits & Incentives Update IRC Section 118 (Repeated at 12:45pm)   |
|                   | 12:45pm-1:45pm   | <input type="radio"/> What's New on the Eastern Front? Economic Development Incentives & Policy (Repeated from 10:45am)<br><input type="radio"/> Transparency & Disclosure: Tax Credits & Incentives Update IRC Section 118 (Repeated from 10:45am)<br><input type="radio"/> Taking Advantage of the Best Incentives in California & The West (Repeated at 2:00pm) |
|                   | 2:00pm-3:00pm  | <input type="radio"/> Regional Update - Central (repeated at 3:15pm)<br><input type="radio"/> Taking Advantage of the Best Incentives in California & The West (Repeated from 12:45pm)<br><input type="radio"/> Unlocking Credits & Incentives from a Financing Project  |
|                   | 3:15pm-4:15pm  | <input type="radio"/> Regional Update - Central (repeated from 2:00pm)<br><input type="radio"/> Custom & Duties: Cost Planning in Today's Dynamic Global Trade Environment<br><input type="radio"/> New Market Tax Credits Part 1  |
|                   | 4:30pm-5:30pm  | <input type="radio"/> Adding Value to the Deal: Understanding the Real Estate Transaction & Entitlement Process<br><input type="radio"/> Current Trends in Federal & State Hiring Tax Credits<br><input type="radio"/> New Market Tax Credits Part 2   |
|                   |  |  |

**\*OPTIONAL\* Please select, if interested:**

New Member/First -Time Attendee/Young Professional Welcome Orientation. I would like to connect with an active IPT Member at the Welcome Session to learn more about IPT and meet other members. If this is your first IPT symposium/conference or you are new to this profession, we cordially invite you to join us prior to the Opening Reception to meet IPT Leadership and enjoy one on one time with other IPT members 5:30 - 6:00pm Sunday October 22, 2017.

IPT is accredited by NASBA for CPE Purposes. IPT files a Continuing Legal Education (CLE) application with the state in which the program is held. Any fee imposed by an individual state based on an individual's credit hours is the responsibility of the individual.