

# NEW JERSEY ONE-DAY TAX SEMINAR



The Institute for Professionals  
in Taxation®, the New Jersey  
Society of Certified Public  
Accountants, and the New  
Jersey State Bar Association,  
present a  
One-Day Tax Seminar

Hilton Woodbridge Hotel  
120 Wood Avenue South  
Iselin, New Jersey

OCTOBER 22, 2013



# New Jersey One-Day Tax Seminar ~ October 22, 2013

Hilton Woodbridge Hotel ~ Iselin, New Jersey

The Institute for Professionals in Taxation® and cosponsors, the New Jersey Society of Certified Public Accountants and the New Jersey State Bar Association, present a One-Day Tax Seminar on New Jersey Taxation.

## Program

7:30-8:20am	Registration and Coffee
8:20-8:30am	Welcome and Introduction <b>Margaret C. Wilson, CMI, Esq.</b> , Reeder Wilson LLP
8:30-9:00am	Director's Update <b>Michael J. Bryan, CPA</b> , Director, NJ Division of Taxation
9:00-10:10am	Individual Tax Audit and Regulatory Round Up <ul style="list-style-type: none"><li>◆ GIT Netting Issues</li><li>◆ BIS</li><li>◆ Inheritance &amp; Estate Tax</li></ul> <b>Michael Roach</b> , Assistant Director-Individual Audit & Audit Services, NJ Division of Taxation <b>Michael Rubino</b> , Inheritance Tax, NJ Division of Taxation <b>Alan Preis, CPA</b> , Alan J. Preis, CPA, P.C. <b>David Gutowski, Esq.</b> , Reed Smith LLP
10:30-11:30am	Update on New Jersey Local Property Tax Issues and Administration/County Assessing Pilots <b>Patricia Wright</b> , Deputy Director-Property Administration, NJ Division of Taxation <b>Jeffrey D. Gordon, Esq.</b> , Archer & Greiner LLP
11:30am-12:00pm	Lunch
12:00-12:45pm	New Jersey Economic Development <b>Roger Cohen</b> , Assistant State Treasurer for Tax Policy and Revenue Analysis <b>Doug Lockwood</b> , CFP, Principal of Harbor Lights Financial Group Inc.
12:50-1:40pm	New Jersey Tax Court Update <b>The Honorable Patrick DeAlmeida</b> , Presiding Judge, NJ Tax Court <b>Mitchell A. Newmark, Esq.</b> , Morrison & Foerster LLP
1:40-2:30pm	Tax Disputes from Cradle to Grave (Including Best Practices for Conferences and Appeals) <b>Marlene Barnhardt</b> , Conference & Appeals Branch, NJ Division of Taxation <b>Margaret C. Wilson, CMI, Esq.</b> , Reeder Wilson LLP <b>James Venere</b> , KPMG LLP
2:45-3:35pm	Credits and Incentives <b>John C. Genz, CPA</b> , Partner-in-Charge State & Local Tax, EisnerAmper LLP <b>Charles Ruby</b> , Director / National Multi-State Tax, Deloitte Tax LLP
3:35-4:45pm	Business Tax Audit and Regulatory Round Up <ul style="list-style-type: none"><li>◆ Sales and Use Tax</li><li>◆ Corporation Business Tax (Including New Allocation Sourcing Regulations)</li></ul> <b>Michele Bartolomei</b> , Assistant Director-Business Audit, NJ Division of Taxation <b>Lee Evans</b> , Chief-Office Audit, NJ Division of Taxation <b>Susan Greitz</b> , Regulatory Services, NJ Division of Taxation <b>James Bartek, CPA</b> , KPMG LLP <b>David A. Shipley, CMI, Esq.</b> , McCarter & English LLP



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Presented by

- The Institute for Professionals in Taxation® in cooperation with
- The New Jersey State Bar Association
- The New Jersey Society of Certified Public Accountants

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## Institute for Professionals in Taxation®

The Institute, an educational organization founded in 1976, is dedicated to a high degree of professionalism with a strict Code of Professional Ethics for its members, to a uniform and equitable administration of ad valorem, state and local income tax, and sales and use taxes, and to minimizing the cost of tax administration and compliance.

## Registration Procedure

Attendance is open to members and non-members of the Institute alike, but space is limited, so early registration is encouraged. Register online at IPT's website or complete your registration form and mail or fax it to IPT. This seminar is an excellent forum in which taxpayers and taxpayer representatives can meet face-to-face with numerous individuals from the Department of Taxation to ask questions.

Recommended attire is business or business casual.

**Prerequisites:** None

**Program Level:** Multiple

**Instructional Method:** Group Live

**Advance Preparation Required:** None

**Recommended Field of Study:** Taxation

[Click here for registration form.](#)

## Accommodations:

No hotel arrangements have been made for this seminar. If you desire overnight accommodations, you may contact the hotel:

### [Hilton Woodbridge](#)

120 Wood Avenue South, Iselin, NJ 08830

Phone: 1-732-494-6200

Other hotels may be more preferable to your travel plans.

## Continuing Education Credit

Approximately 7.5 continuing education credits are available for full attendance. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour.

Each attendee will be able to obtain a copy of his or her scanned attendance (Certificate of Attendance) through the IPT website on the "My Participation" tab approximately two weeks after the end of the program.

CMEs will receive hour-for-hour continuing education credits for actual session attendance (based on a 50-minute credit hour).

As required by regulatory agencies, IPT must verify individual attendance at sessions in order to grant Continuing Education Credits. Each attendee's name badge has a unique barcode that identifies that individual. In order to obtain CE credit, individuals must scan their barcoded badge during the first 15 minutes of each session. **No credit or verification of attendance will be given to attendees who do not scan their badges at the appropriate times.**

The Institute for Professionals in Taxation® is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors, through its website: [www.learningmarket.org](http://www.learningmarket.org). In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour. For more information regarding administrative policies such as complaint and refund, please contact our office at (404) 240-2300.

CLE accreditation will be requested for this program by the New Jersey State Bar Association.

## Consent to Use of Photographic Images:

Photos will be taken at this event and may be published in IPT publications, multimedia presentations, website, LinkedIn and Facebook pages, and other IPT related social media sites. Registration and attendance at, or participation in, IPT meetings or other activities constitutes agreement by the registrant/speaker/attendee to IPT's use and distribution of the registrant's, speaker's, or attendee's image or voice in photographs, videotapes, electronic reproductions, and tapes of such events and activities.