

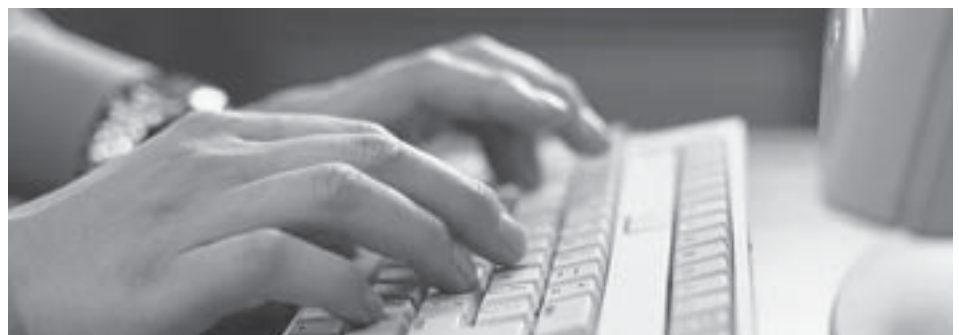
# OHIO ONE-DAY TAX SEMINAR

**The Institute for Professionals  
in Taxation, in cooperation  
with, the Ohio Department of  
Taxation, presents a  
One-Day Tax Seminar.**

**The Columbus,  
A Renaissance Hotel  
50 North 3<sup>rd</sup> Street  
Columbus, Ohio**



**JULY 31, 2009**





# Ohio One-Day Tax Seminar

The Institute for Professionals in Taxation, in cooperation with the Ohio Department of Taxation, presents a One-Day Tax Seminar at The Columbus, A Renaissance Hotel in Columbus, Ohio on July 31, 2009.

## PROGRAM

8:25 – 8:30 a.m.	<b>WELCOME</b>
8:30 – 9:15 a.m.	<b>Corporation Franchise Tax Update</b> <i>Thomas Duncan</i> , Administrator, Business Tax Division <i>Michael Maurer</i> , Assistant Administrator, Business Tax Division
9:15 – 10:15 a.m.	<b>Personal Income Tax Update</b> <i>Delbert Harlan</i> , Executive Administrator, Income Taxes <i>Deborah Smith</i> , Administrator, Personal Income & School District Tax <i>Karen Fisk</i> , Asst. Administrator, Personal Income & School District Tax
10:15 – 10:30 a.m.	Break
10:30 – 11:15 a.m.	<b>Sales Tax Update</b> <i>Steven Russell</i> , Assistant Administrator, Audit Division
11:15 – Noon	<b>Tax Discovery Update</b> <i>Vaughn Lombardo</i> , Executive Administrator, Tax Discovery Division
Noon – 1:00 p.m.	Luncheon
12:15 - 1:00 p.m.	<i>Richard A. Levin</i> , Tax Commissioner, Ohio Department of Taxation
1:00 – 2:00 p.m.	<b>CAT Update</b> <i>Alvin “Bo” Moore</i> , Administrator, Audit Division <i>Sarah O’Leary</i> , Administrator of Commercial Activity Tax
2:00 – 2:45 p.m.	<b>Case Law Update</b> <i>Margaret Brewer</i> , Executive Administrator, Appeals Management Division
2:45 – 3:00 p.m.	Break
3:00 – 4:00 p.m.	<b>Certified Tax Debt: How to Rectify</b> <i>Margaret Brewer</i> , Executive Administrator, Appeals Management Division <i>Mary Tillman</i> , Supervisor, Appeals Management Division



## Institute for Professionals in Taxation

The Institute, an educational organization founded in 1976, is dedicated to a high degree of professionalism with a strict Code of Professional Ethics and Standards of Professional Conduct for its members, to a uniform and equitable administration of ad valorem, state and local income tax, and sales and use taxes, and to minimizing the cost of tax administration and compliance.

### Registration Procedure

Attendance is open to members and non-members of the Institute alike, but space is limited, so early registration is encouraged. Complete your registration form as soon as possible and mail or fax it to IPT. IPT members may register on line at IPT's website using their login and password. This seminar is an excellent forum in which taxpayers and taxpayer representatives can meet face-to-face with numerous individuals from the Department of Taxation to ask questions.

Recommended attire is business or business casual.

**Prerequisites:** None

**Program Level:** Multiple

**Field of Study:** Taxation

**Instructional Method:** Group Live

**Advance Preparation Required:** None

[Click here for registration form.](#)

### Continuing Education Credit

Approximately 8 continuing education credits are available for full attendance. In

accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour.

CMEs will receive hour-for-hour continuing education credits for actual session attendance (based on a 50-minute credit hour).

As required by regulatory agencies, IPT must verify individual attendance at sessions in order to grant Continuing Education Credits. Each attendee's name badge has a unique barcode that identifies that individual. In order to obtain CE credit, individuals must scan their bar-coded badge. No credit or verification of attendance will be given to attendees who do not scan their badges at the appropriate times.

The Institute for Professionals in Taxation is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: [www.nasba.org](http://www.nasba.org).

For more information regarding administrative policies such as complaint and refund, please contact our office at 404.240.2300.

### Hotel Information

No hotel arrangements have been made for this seminar. If you desire overnight accommodations, you may contact The Columbus, a Renaissance Hotel, 50 North 3rd Street, Columbus, OH 43215, at (614) 228-5050 or visit their website, at <http://www.marriott.com/hotels/travel/cmhbr-the-columbus-a-renaissance-hotel/>. Other hotels may be more preferable to your travel plans.