

Wisconsin One-Day Tax Seminar



The Institute for Professionals in Taxation in cooperation with the Wisconsin Department of Revenue presents a One-Day Tax Seminar at Monona Terrace Convention Center, Madison, Wisconsin on August 30, 2007.

Welcome and Opening Comments (8:15 a.m. – 8:30 a.m.)

Billy Cook, Executive Director, Institute for Professionals in Taxation
Roger Ervin, Secretary, Wisconsin Department of Revenue

Corporate Income/Franchise Tax Law Changes & Litigation Update (8:30 a.m. – 9:15 a.m.)

Wendy Miller, Staff Specialist, Wisconsin Department of Revenue

We will summarize recent changes to Wisconsin's corporate income and franchise tax laws and discuss recent litigation in the area of Wisconsin corporate income and franchise tax.

Sales and Use Tax Law Changes & Litigation Update (9:15 a.m. – 10:00 a.m.)

Mike Hinnendael, Staff Specialist, Wisconsin Department of Revenue

We will summarize recent changes to Wisconsin's sales and use tax laws and discuss recent litigation in the area of Wisconsin sales and use tax.

Break (10:00 a.m. – 10:15 a.m.)

Wisconsin Main Street Equity Act Overview (10:15 a.m. – 11:00 a.m.)

Beth Morrissey, Large Case Auditor, Wisconsin Department of Revenue
Craig Johnson, Staff Specialist, Wisconsin Department of Revenue

Are you familiar with Wisconsin's Main Street Equity Act? This presentation will provide the general background and an overview of the Main Street Equity Act (a/k/a the Streamlined Sales Tax Project (SSTP)). We will provide information on what Wisconsin needs to do to become a member of the SSTP, how sellers register under the SSTP, how certain terms defined in the SSUTA apply and how Model 1, 2 and 3 sellers differ.

The Complexities of Simplification (11:00 a.m. – 11:45 a.m.)

Jeffrey Friedman, Partner, Sutherland, Asbill & Brennan
Diane Hardt, Administrator, Wisconsin Department of Revenue

Is simplification really "simple"? We will discuss some of the challenges that the Streamlined Sales Tax Project has faced since its inception and some of the difficult areas that continue to be ironed out.

Lunch (11:45 a.m. – 1:00 p.m.)

Harley Duncan, Executive Director, Federation of Tax Administrators

Trends in State Taxation and Update on Federal Legislative Issues

How Streamlined Affects Sellers and Purchasers Located in Wisconsin (1:00 p.m. – 2:00 p.m.)

Kathy Neggors, Manager, Sales, Use and Excise Tax, GE Corporation
Craig Johnson, Staff Specialist, Wisconsin Department of Revenue

We will help Wisconsin businesses better understand how Wisconsin's adoption of the SSUTA will affect them, from both a seller's and a purchaser's perspective. We will specifically discuss general transaction sourcing rules, exemption administration, rate and jurisdiction databases and the taxability matrix, liability relief, amnesty and customer refunds.

How Streamlined Affects Telecommunications, Cable TV and Digitally Delivered Products (2:00 p.m. – 3:15 p.m.)

John Cmelak, Counsel, Tax Policy, Verizon Wireless
Meredith Garwood, Vice President, Tax Policy, Time Warner Cable
Vicki Gibbons, Audit Bureau Director, Wisconsin Department of Revenue

We will help businesses understand how Wisconsin's adoption of the Streamlined Sales and Use Tax Agreement affects sellers and purchasers of telecommunications services, cable TV services and digitally delivered products. We will also provide information relating to sourcing telecommunications services, bundled transactions and digitally delivered products, such as music downloads.

Break (3:15 p.m. – 3:30 p.m.)

Certified Service Providers – What Can They Do for You? (3:30 p.m. – 4:15 p.m.)

Charles Collins, Vice-President, Government Affairs, ADP Taxware

Certified service providers (CSPs) can greatly benefit your business when it comes to sales and use tax reporting requirements – especially for those businesses registered in multiple states. A CSP that has been involved with the SSTP since the beginning will help you understand exactly what a CSP does and how a CSP works with you to help ease your sales and use tax reporting requirements.

Questions and Closing Comments (4:15 p.m. – 4:30 p.m.)

Billy Cook, Executive Director, Institute for Professionals in Taxation
Diane Hardt, Tax Administrator, Wisconsin Department of Revenue

WISCONSIN ONE-DAY TAX SEMINAR

Presented by

IPT and the Wisconsin Department of Revenue
Monona Terrace ~ Madison, Wisconsin ~ Thursday, August 30, 2007

Institute for Professionals in Taxation

The Institute, an educational organization founded in 1976, is dedicated to a high degree of professionalism with a strict Code of Professional Ethics and Standards of Professional Conduct for its members, to a uniform and equitable administration of ad valorem, state and local income tax, and sales and use taxes, and to minimizing the cost of tax administration and compliance.

Registration Procedure

Attendance is open to members and nonmembers of the Institute alike, but space is limited, so early registration is encouraged. Complete your registration form as soon as possible and mail or fax it to IPT. IPT Members may register online at IPT's website using their login and password. This seminar is an excellent forum in which taxpayers and taxpayer representatives can meet face-to-face with numerous individuals from the Department of Taxation to ask questions.

Recommended attire is business or business casual.

Prerequisites: None

Program Level: Multiple

Field of Study: Taxation

Instructional Method: Group Live

Advance Preparation Required: None

Hotel Information

No hotel arrangements have been made for this seminar. If you desire overnight accommodations, you may contact the Hilton Madison Monona Terrace, 9 East Wilson Street, Madison, WI 53703, **Phone:** 608-255-5100, **website:** <http://www.hiltonmadison.com/>

Continuing Education Credit

The Institute for Professionals in Taxation is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org.

Approximately 8.5 continuing education credits are available for full attendance. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour.

CMIs will receive hour-for-hour continuing education credits for actual session attendance (based on a 50-minute credit hour).

As required by regulatory agencies, IPT must verify individual attendance at sessions in order to grant Continuing Education Credits. Each attendee's name badge has a unique barcode that identifies that individual. In order to obtain CE credit, individuals must scan their bar-coded badge. No credit or verification of attendance will be given to attendees who do not scan their badges at the appropriate times.

For more information regarding administrative policies such as complaint and refund, please contact our office at 404.240.2300.

**Wisconsin One-Day Tax Seminar
Registration Form — August 30, 2007**

Registration fee: \$125.00. Registration fee includes lunch.

Space is limited: Open to members & nonmembers

Fax this form to IPT at (404) 240-2315

Please print clearly: CMI IPT Member Mr. Ms.

Name: _____

Name for Badge: _____

Title: _____

Company: _____

Address: _____

City, State, Zip: _____

Telephone: _____ Fax: _____

Email: _____

Questions and/or specific topics you would like the state officials to address (please use additional paper, if necessary):

Credit Card Payment for Wisconsin One-Day Tax Seminar:

American Express VISA MasterCard

Name on Card: _____

Card Number: _____

Expiration Date: _____

Signature: _____

All registrations must be accompanied by full payment. After August 27, 2007, no refunds will be given. Make check payable to: Institute for Professionals in Taxation and remit to:

**Institute for Professionals in Taxation
1200 Abernathy Road, N.E., Building 600, Suite L-2
Atlanta, Georgia 30328**

Should you have any questions, please call (404) 240-2300. A confirmation will be sent to registrants. All registration forms, including those faxed, are subject to full payment.

For IPT Use: Member Type _____ Status _____ Paid thru date _____