



# Michigan One-Day Tax Seminar

The Institute for Professionals in Taxation in cooperation with the Michigan Department of Treasury presents a One-Day Tax Seminar at the Masco Corporation, 21001 Van Born Road, Taylor, Michigan, on April 28, 2006.

## Registration Procedure

In order to take advantage of the opportunity to attend this one-day program, complete your registration form as soon as possible and mail or fax it to IPT. This seminar is an excellent forum in which taxpayers and taxpayer representatives can meet face-to-face with numerous individuals from the Department of Treasury, ranking tax policy legislators and local assessing officials to ask questions.

Attendance is open to members and non-members of the Institute alike, but space is limited, so early registration is encouraged. Recommended attire is business or business casual.

## Institute for Professionals in Taxation

The Institute — an educational organization founded in 1976 — is dedicated to a high degree of professionalism with a strict Code of Professional Ethics and Standards of Professional Conduct for its members, to a uniform and equitable administration of ad valorem and sales and use taxes, and to minimizing the cost of tax administration and compliance.

## Hotel Information

The Hyatt Regency Dearborn, (313.593.1234) and the Ritz Carlton Dearborn, (313.441.2000) are hotels conveniently located to Masco Corporation. No hotel arrangements have been made for this seminar. Other hotels may be more preferable to your travel plans.

## Continuing Education Credit

Approximately 8 continuing education credits are available for full attendance. In accordance

with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour.

**Certificate of Attendance should be turned in at the end of the program, and no later than 60 days after the conclusion of the program.** Registrants who wish to obtain credit from other organizations should submit their particular form, along with IPT's form, to the IPT office for signature.

CMI's will receive hour for hour continuing education credits for actual session attendance (based on a 50-minute credit hour) upon submittal of the appropriate continuing education form within 60 days of the end of the program.

The Institute for Professionals in Taxation is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: [www.nasba.org](http://www.nasba.org).

For more information regarding administrative policies such as complaint and refund, please contact our office at 404.240.2300

Prerequisites: None  
Program Level: Multiple  
Field of Study: Taxation  
Instructional Method: Group Live  
Advance Preparation Required: None

**Michigan One-Day Tax Seminar  
IPT & the Michigan Department of Treasury  
Masco Corporation, 21001 Van Born Road, Taylor, Michigan ~ Multipurpose Room B**

**Program ~ April 28, 2006**

7:30-8:30	Registration & Continental Breakfast		
8:30-8:45	<p>Welcome: <b>Mark Perry, CAE</b> Director - Real Estate and Property Taxes Masco Corporation, Taylor, MI</p> <p>Opening Remarks <b>Billy D. Cook</b>, Executive Director, IPT</p> <p><b>Moderator for morning sessions:</b> <b>Donald E. Orr, CMI</b> State Tax Manager TRW Automotive, Inc., Livonia, MI</p> <p><b>Moderator for afternoon sessions:</b> <b>Kellianne M. Nagy, CAE</b> Director - Business Development The JohnBernard Company, Royal Oak, MI</p>	<p><b>Judge Judith R. Trepeck</b> CPA Member, Michigan Tax Tribunal</p> <p><b>Session Moderator:</b> <b>Stewart L. Mandell, Esq.</b>, Partner Honigman Miller Schwartz &amp; Cohn LLP, Detroit, MI</p>	11:15-12:00
8:45-9:30	<p><b>Casual Transactions, Nexus, Retroactive Rulings and Other Single Business Tax Issues</b> A review of the recent court cases and departmental guidance for single business tax. Insight also provided into possible guidance on consolidated return filing and apportionment issues.</p> <p><b>Glenn White</b>, Administrator Office of Policy and Research Development Michigan Department of Treasury</p> <p><b>Session Moderator:</b> <b>June Summers Haas, Esq.</b>, Partner Honigman Miller Schwartz and Cohn LLP Detroit, MI</p>	<p><b>MEGA for All: Replacing the SBT with Nothing</b></p> <p><b>Jack P. McHugh</b>, Legislative Analyst Mackinac Center for Public Policy, Midland, MI</p> <p><b>Session Moderator:</b> <b>Tricia Kinley</b>, Director of Tax Policy and Economic Development, Michigan Chamber of Commerce</p>	12:00-12:30
9:30-10:15	<p><b>Tax Incentives</b> Discussion of new developments concerning Brownfield SBT Credits, Renaissance Zones, Industrial Facilities Tax Abatements; Personal Property Tax Exemptions; MEGA SBT Credits; Employment Credits; Obsolete Property Abatements and other tax incentives</p> <p><b>Peter Anastor</b>, Project Manager Michigan Economic Development Corporation</p> <p><b>Al Aceves</b>, National Practice Leader for Total Incentive Management Solutions, UHY Advisors</p> <p><b>Diane Wright</b>, Manager Property Tax Division, Michigan Department of Treasury</p> <p><b>Session Moderator:</b> <b>Mark Hilpert, CPA</b> Tax and Economic Incentives Manager Honigman Miller Schwartz and Cohn LLP, Lansing, MI</p>	<p><b>Lunch</b></p>	12:30-1:15
10:30-11:15	<p><b>Michigan Tax Tribunal</b> Discussion regarding recent Tribunal developments, including case load status, Tribunal notices and possible Tribunal Act legislation</p> <p><b>Judge Jack Van Coevering</b>, Chairman and Attorney Member, Michigan Tax Tribunal</p> <p><b>Judge John S. Gilbreath, Jr.</b> Member at Large, Michigan Tax Tribunal</p>	<p><b>Michigan Economic Development and Business Tax Reform</b></p> <p><b>Luncheon Keynote Speaker:</b> <b>Representative Craig DeRoche</b> Speaker of the Michigan House of Representatives</p> <p><b>Luncheon Moderator:</b> <b>Tricia Kinley</b>, Director of Tax Policy and Economic Development, Michigan Chamber of Commerce</p>	1:30-2:45
		<p><b>Sales &amp; Use Tax Session</b> Session will review recent Michigan sales &amp; use tax cases; enactment of Job Provider Bill of Rights; vendor vs. purchaser liability in use tax audits and another Streamlined Sales Tax Project Update inclusive of discussion on amnesty, the newly formed Governing States, Compliance Review &amp; Interpretations Committee, State and Local Advisory Council, Business Advisory Council and other SSTP changes in the works.</p> <p><b>Michael Eschelbach</b>, Administrative Law Specialist Michigan Department of Treasury</p> <p><b>Curtis Ruppel, CPA</b>, Tax Associate Plante &amp; Moran, PLLC, Grand Rapids, MI</p> <p><b>Dale Vettel</b>, Administrator, Treasury Tax Policy Division, Michigan Department of Treasury</p> <p><b>Session Moderator:</b> <b>Valerie L. Pfeiffer</b>, Director - Tax and External Reporting CIT Group, Bloomfield Hills, MI</p>	3:00-4:15
		<p><b>Property Tax Session</b> Review of recent legislation, court cases, State Tax Commission, and departmental guidance for real &amp; personal property taxes</p> <p><b>Scott Lonberger, Esq.</b>, Administrator of the Assessment and Certification Division, Michigan Department of Treasury</p> <p><b>Frederick Morgan</b>, Member, Michigan State Tax Commission</p> <p><b>Session Moderator:</b> <b>Jeffrey S. Ammon, Esq.</b>, Managing Member Miller, Johnson, Snell &amp; Cumiskey, PLC Grand Rapids, MI</p>	4:15-4:30
		<p><b>Questions</b></p>	