



# Ohio One-Day Tax Seminar

The Institute for Professionals in Taxation in cooperation with the Ohio Department of Taxation presents a One-Day Tax Seminar at the Concourse Hotel & Conference Center in Columbus, Ohio on July 25, 2005

## Registration Procedure

In order to take advantage of the opportunity to attend this one-day program, complete your registration form as soon as possible and mail or fax it to IPT. This seminar is an excellent forum in which taxpayers and taxpayer representatives can meet face-to-face with numerous individuals from the Department of Taxation to ask questions.

Attendance is open to members and non-members of the Institute alike, but space is limited, so early registration is encouraged. Recommended attire is business or business casual.

## Institute for Professionals in Taxation

The Institute — an educational organization founded in 1976 —, is dedicated to a high degree of professionalism with a strict Code of Professional Ethics and Standards of Professional Conduct for its members, to a uniform and equitable administration of ad valorem and sales and use taxes, and to minimizing the cost of tax administration and compliance.

## Topics for this Seminar

- **Tax Reform**
- **Streamlined Sales Tax**
- **Amnesty**
- **Machinery and Equipment Credit**
- **Department Updates**

## Continuing Education Credit

The Institute for Professionals in Taxation is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Nashville, TN, 37219-2417. Web site: [www.nasba.org](http://www.nasba.org).

Approximately 8 continuing education credits are available for full attendance. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour.

Registrants who wish to obtain credit from other organizations may have their particular forms signed by the IPT staff. The Institute provides a standardized continuing education credit form for other organizations. CMEs will receive hour-for-hour continuing education credits for actual session attendance (based on a 50-minute credit hour) upon submittal of the appropriate continuing education form.

For more information regarding administrative policies such as complaint and refund, please contact our office at 404.240.2300.

**Ohio One-Day Tax Seminar**  
**Concourse Hotel & Conference Center**  
**Columbus, Ohio**  
**July 25, 2005**

Presentations by the Ohio Department of Taxation  
and other private and public tax experts.

**PROGRAM**

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|------------------|---|
| 8:25 - 8:30 am   | Welcome   |
| 8:30 - 9:00 am   | <b>Streamlined Sales Tax Update</b><br><i>Tim Sachs</i> , Assistant Administrator, Sales & Use Tax Division)  |
| 9:00 - 10:00 am  | <b>Amnesty 2006</b><br><i>Vaughn Lombardo</i> , Administrator, Tax Discovery Division   |
| 10:00 - 10:15 am | Break   |
| 10:15 - 12 noon  | <b>Tax Reform: Changes to Current Taxes</b> <ul style="list-style-type: none"><li>• <b>Corporation Franchise</b><br/><i>Thomas Duncan</i>, Administrator<br/>Business/Corporate Franchise Tax Division</li><li>• <b>Manufacturing &amp; Equipment Credit</b><br/><i>Charles Ortlieb</i>, Tax Program Administrator, Office of Chief Counsel</li><li>• <b>Personal Property</b><br/><i>John Nolfi</i>, Assistant Administrator, Personal Property Tax Division</li><li>• <b>Estate Taxes</b><br/><i>John Lynch</i>, Assistant Administrator, Estate Tax Division</li></ul> |
| 12 Noon -1:00 pm | Lunch and Speaker:<br><b>Tax Reform: the Key to Ohio's Future</b><br><i>William W. Wilkins</i> , Tax Commissioner   |
| 1:00 - 3:30 pm   | <b>Commercial Activity Tax</b><br><i>Dale Bischoff</i> , Acting Administrator, CAT Division/Administrator,<br>Excise and Motor Fuel tax Division<br><br><i>Karrie Cropper</i> , Tax Commissioner Agent Supervisor   |
| 3:30 - 3:45 pm   | Break   |
| 3:45 - 4:15 pm   | <b>Legal Updates</b><br><i>Margaret Brewer</i> , Administrator of Appeals Management,<br>Office of Chief Counsel  |
| 4:15 - 4:30 pm   | <b>Q &amp; A Session and Wrap-up</b>  |