



# *Wisconsin One-Day Tax Seminar*

The Institute for Professionals in Taxation in cooperation with the Wisconsin Department of Revenue presents a One-Day Tax Seminar at the Monona Terrace Community and Convention Center, Madison, Wisconsin on May 14, 2002.

## **Registration Procedure**

Complete your registration form as soon as possible and mail or fax it to IPT so as not to miss out on a special opportunity to attend this one-day program. This seminar is an excellent forum in which taxpayers and taxpayer representatives can meet face-to-face with numerous individuals from the Department of Revenue to ask questions.

Attendance is open to members and non-members of the Institute alike, but space is limited, so early registration is encouraged.

Recommended attire is business or business casual.

## **Institute for Professionals in Taxation**

The Institute, founded in 1976, is dedicated to a high degree of professionalism with a strict Code of Professional Ethics and Standards of Professional Conduct for its members, to uniform and equitable administration of ad valorem and sales and use taxes, and to minimizing the cost of tax administration and compliance.

## **Continuing Education Credit**

IPT is registered with the National Association of State Boards of Accountancy as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have final authority on the acceptance of individual courses. Complaints regarding registered sponsors may be addressed to: NASBA, 150 Fourth Avenue North, Suite 700, Nashville, Tennessee, 37219-2417, (615) 880-4200. Sponsor I.D. Number: 103109.

Approximately 7 continuing education credits are available for full attendance. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Registrants who wish to obtain credit from other organizations may have their particular forms signed by the IPT staff. The Institute provides a standardized continuing education credit form for other organizations. CMIs will receive hour-for-hour continuing education credits for actual session attendance (based on a 50-minute credit hour) upon submittal of the appropriate continuing education form.

**Prerequisites:** None

**Program Level:** Multiple

**Field of Study:** Taxation

**AGENDA — May 14, 2002**  
**IPT One-Day Wisconsin Sales/Property Tax Seminar**

Presentations by the Wisconsin Department of Revenue and other private and public tax experts.

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| 8:15 a.m. — 8:30 a.m.   | <b>Welcome, Introductory Remarks</b>   |
| 8:30 a.m. — 9:00 a.m.   | <b>Wisconsin Budget Update</b><br><i>Richard Chandler</i> , Secretary of Revenue,<br>Wisconsin Department of Revenue   |
| 9:00 a.m. — 9:45 a.m.   | <b>Tax Update from Washington DC</b><br><i>Harley Duncan</i> , Executive Director,<br>Federation of Tax Administrators   |
| 9:45 a.m. — 10:00 a.m.  | Break  |
| 10:00 a.m. — 10:30 a.m. | <b>Wisconsin Legislative Update</b><br><i>Tom Ourada</i> , Executive Assistant,<br>Wisconsin Department of Revenue   |
| 10:30 a.m. — 12:00 noon | <b>Streamlined Sales Tax Project – Panel Discussion<br/>with Business Community</b><br><i>Diane Hardt</i> , Administrator,<br>Wisconsin Department of Revenue<br><i>Wayne Zakrzewski</i> , Assistant General Counsel for Tax,<br>J. C. Penney Company<br><i>Deborah Bierbaum</i> , Director External Tax Policy,<br>AT&T<br><i>Patrick Guerin</i> , Director, Sales, Use & Excise Taxes,<br>General Electric Company |
| 12:00 noon — 1:00 p.m.  | Lunch  |
| 1:00 p.m. — 1:45 p.m.   | <b>Results of a Comprehensive Assessment Practices Survey</b><br><i>Gregory Landretti</i> , Director, Bureau of Assessment<br>Practices, Wisconsin Department of Revenue   |
| 1:45 p.m. — 2:45 p.m.   | <b>Sales Tax Update</b><br><i>Vicki Gibbons</i> , Sales Tax Specialist,<br>Wisconsin Department of Revenue   |
| 2:45 p.m. — 3:00 p.m.   | Break  |
| 3:00 p.m. — 3:30 p.m.   | <b>Sales Tax Internet Filing</b><br><i>Jane Andersen-Goldsworthy</i> , Revenue Tax Specialist,<br>Wisconsin Department of Revenue  |
| 3:30 p.m. — 4:00 p.m.   | <b>Audit Issues</b><br><i>Dan Davis</i> , Director, Audit Bureau,<br>Wisconsin Department of Revenue   |