



Pennsylvania One-Day Tax Seminar

The Institute for Professionals in Taxation in cooperation with the Pennsylvania Department of Revenue presents a One-Day Tax Seminar at the Hilton Valley Forge, King of Prussia, Pennsylvania on May 23, 2002.

Registration Procedure

Complete your registration form as soon as possible and mail or fax it to IPT so as not to miss out on a special opportunity to attend this one-day program. This seminar is an excellent forum in which taxpayers and taxpayer representatives can meet face-to-face with numerous individuals from the Department of Revenue to ask questions.

Attendance is open to members and non-members of the Institute alike, but space is limited, so early registration is encouraged.

Recommended attire is business or business casual.

Institute for Professionals in Taxation

The Institute, founded in 1976, is dedicated to a high degree of professionalism with a strict Code of Professional Ethics and Standards of Professional Conduct for its members, to uniform and equitable administration of ad valorem and sales and use taxes, and to minimizing the cost of tax administration and compliance.

Continuing Education Credit

IPT is registered with the National Association of State Boards of Accountancy as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have final authority on the acceptance of individual courses. Complaints regarding registered sponsors may be addressed to: NASBA, 150 Fourth Avenue North, Suite 700, Nashville, Tennessee, 37219-2417, (615) 880-4200. Sponsor I.D. Number: 103109.

Approximately eight (8) continuing education credits are available for full attendance. In accordance with the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Registrants who wish to obtain credit from other organizations may have their particular forms signed by the IPT staff. The Institute provides a standardized continuing education credit form for other organizations. CMIs will receive hour-for-hour continuing education credits for actual session attendance (based on a 50-minute credit hour) upon submittal of the appropriate continuing education form.

Prerequisites: None

Program Level: Multiple

Field of Study: Taxation

Agenda — May 23, 2002
IPT One-Day Pennsylvania Tax Seminar

Presentations by the Pennsylvania Department of Revenue and other private and public tax experts.

- 8:30 a.m. to 8:45 a.m. **Opening remarks from sponsoring organizations**
- 8:45 a.m. to 9:45 a.m. **Pennsylvania Tax Issues**
James L. Fritz, Esq.
McNees, Wallace & Nurick
- 9:45 a.m. to 10:00 a.m. Break
- 10:00 a.m. to 11:00 a.m. **Sales Tax Audit Issues, Formula Reporting,
Direct Pay Permits**
Martin T. Smith, Acting Program Manager, Bureau of Audits,
Pennsylvania Department of Revenue
- 11:00 a.m. to 12:00 p.m. **Public/Private Initiatives in Tax Administration**
Kevin A. Milligan, Chief, Planning Division,
Pennsylvania Department of Revenue

Thomas A. Frascella, Assistant to Director, Personal Income
Tax, Pennsylvania Department of Revenue
- 12:00 p.m. to 1:00 p.m. Lunch – Guest Speaker
Larry P. Williams, Secretary of Revenue, Pennsylvania
Department of Revenue
- 1:00 p.m. to 2:30 p.m. **Streamlined Sales Tax Panel (with questions and answers)**
Charles D. Collins, Director, Sales and Use Tax Division,
North Carolina Department of Revenue

Thomas O. Armstrong, Ph.D.
Director for Policy Analysis
Pennsylvania Manufacturer's Association

Jason R. Brehouse, Legislative Director,
Pennsylvania Department of Revenue

Kyle O. Sollie, Esq.
Dechert
- 2:30 p.m. to 2:45 p.m. Break
- 2:45 p.m. to 3:15 p.m. **Discovery Projects, Voluntary Disclosure Program,
Department Initiatives**
Joseph G. Breen, Director, Business Trust Fund Taxes,
Pennsylvania Department of Revenue

Carolyn Holt, Chief, Discovery Division, Pennsylvania
Department of Revenue
- 3:15 p.m. to 4:15 p.m. **Questions and Answers**

**Pennsylvania One-Day Tax Seminar
Seminar Registration Form — May 23, 2002**

**Registration Fee: \$125.00. Space Limited: Open to Members & Non-members
Fax this sheet to IPT at (404) 240-2315**

Please print clearly: CMI IPT Member Mr. Ms.

Name: _____

Title: _____

Company: _____

Address: _____

City, State, Zip: _____

Telephone: _____ Fax: _____

e-mail: _____

Questions and/or specific topics you would like the state officials to address (please use additional paper, if necessary):

Credit Card Payment for Pennsylvania One-Day Tax Seminar:

American Express VISA MasterCard



Name on Card: _____

Card Number: _____

Expiration Date: _____

Signature: _____

All registrations must be accompanied by full payment. After May 20, 2002, no refunds will be made. Make check payable to: Institute for Professionals in Taxation and remit to:

**Institute for Professionals in Taxation
3350 Peachtree Road, NE, Suite 280
Atlanta, Georgia 30326-1040**

Should you have any questions, please call (404) 240-2300. A confirmation will be sent to registrants. All registration forms, including those faxed, are subject to full payment.

Hotel Registration Form — Pennsylvania One-Day Tax Seminar — May 23, 2002
Return this form to the Hilton Valley Forge Hotel

Please Print :

Name(s): _____

Company: _____

Address: _____

City, State, Zip: _____

Telephone: _____ Fax: _____

Arrival Date: _____ Time: _____

Departure Date: _____ No. of Nights: _____

Special Requests: _____

Non -Smoking (Subject to availability.)

Check-in time is 3:00 PM; Check-out time is 12 Noon

Single: \$179.00 **(quoted, but not guaranteed)**

Bed Preference: King 2 Double Beds

One night's deposit or credit card number must accompany this form to guarantee your reservation and applies to last confirmed night of stay. Deposits will not be refunded unless cancellation is received by 4:00 PM prior to the day of arrival. Please make check payable to: Hilton Valley Forge.

Credit Card Payments:

American Express

VISA

MasterCard

Diners Club

Discover

Name on Card: _____

Number: _____

Expiration Date: _____

Signature: _____

Return this form to:

Hilton Valley Forge
251 West DeKalb Pike
King of Prussia, PA 19406
Telephone: 610.337.1200
 1.800.879.8372
Reservation fax: 610.337.2224