

**2010 ABA/IPT
ADVANCED
TAX SEMINARS**

MARCH 22-26, 2010
THE RITZ-CARLTON
NEW ORLEANS, LA

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**ADVANCED
INCOME TAX SEMINAR**

MARCH 22-23

**ADVANCED
SALES/USE TAX SEMINAR**

MARCH 23-24

**ADVANCED
PROPERTY TAX SEMINAR**

MARCH 25-26



ABA/IPT Advanced Income, Sales/Use & Property Tax Seminars

The Ritz-Carlton, New Orleans, Louisiana
March 22 – March 26, 2010

Sponsors:

American Bar Association Section of Taxation and the Institute for Professionals in Taxation

Please join us! The American Bar Association Section of Taxation and the Institute for Professionals in Taxation have joined forces again to present another key opportunity for continuing professional education in one of America's most vibrant cities.

Chair, ABA Section of Taxation:

Stuart M. Lewis, Esq.

Buchanan Ingersoll & Rooney PC, Washington, DC

President, Institute for Professionals in Taxation:

Lee A. Zoeller, CMI, Esq.

Reed Smith LLP, Philadelphia, PA

ABA State & Local Taxes Committee Chairperson:

Stewart M. Weintraub, Esq.

Chamberlain Hrdlicka, West Conshohocken, PA

Local Host:

William M. Backstrom, Jr., Esq.

Jones Walker LLP, New Orleans, LA

ADVANCED INCOME TAX SEMINAR COMMITTEE

IPT Co-Chairs

Janette M. Lohman, CMI, Esq., CPA

Thompson Coburn LLP, St. Louis, MO

June Summers Haas, Esq.

Honigman Miller Schwartz and Cohn LLP, Lansing, MI

Margaret C. Wilson, CMI, Esq.

McDermott Will & Emery LLP, Basking Ridge, NJ

ABA Co-Chairs

William M. Backstrom, Jr., Esq.

Jones Walker LLP, New Orleans, LA

Stephanie Anne Lipinski Galland, Esq.

Washington, DC

Erica L. Horn, Esq., CPA

Stites & Harbison, PLLC, Frankfort, KY

Stewart M. Weintraub, Esq.

Chamberlain Hrdlicka, West Conshohocken, PA

ADVANCED SALES TAX SEMINAR COMMITTEE

IPT Co-Chairs

Kenneth W. Helms, CMI

United Technologies Corporation, Farmington, CT

H. Michael Madsen, Esq.

Madsen Goldman & Holcomb, LLP, Tallahassee, FL

Alexandra P. E. Sampson, Esq.

Reed Smith LLP, Washington, DC

ABA Co-Chairs

J. Whitney Compton, Esq.

Compton & Associates, LLP, Marietta, GA

Stephanie Anne Lipinski Galland, Esq.

Washington, DC

William B. Prugh, Esq.

Polsinelli Shughart, P.C., Kansas City, MO

Stewart M. Weintraub, Esq.

Chamberlain Hrdlicka, West Conshohocken, PA

ADVANCED PROPERTY TAX SEMINAR COMMITTEE

IPT Co-Chairs

J. Elaine Bialczak, Esq.

Compton & Associates, LLP, Marietta, GA

Edward Kliewer, III, Esq.

Fulbright & Jawaorski L.L.P., San Antonio, TX

Mark A. Loyd, Esq., CPA

Greenebaum Doll & McDonald PLLC

Michele M. Whittington, Esq.

Stites & Harbison, PLLC, Frankfort, KY

ABA Co-Chairs

Mark A. Engel, Esq.

Bricker & Eckler LLP, West Chester, OH

Robert Alan Poe, Esq.

Holland & Hart LLP, Greenwood Village, CO

Stewart M. Weintraub, Esq.

Chamberlain Hrdlicka, West Conshohocken, PA

SCOPE AND PURPOSE

The ABA/IPT Advanced Income, Advanced Sales/Use, and Advanced Property Tax Seminars are designed for attorneys, accountants, tax directors, state and local tax managers, government tax officials, appraisers, property tax managers, commercial and industrial property managers, and others interested in sales, use, ad valorem taxation of property, and income.

The increasing burden of state and local income, sales, use, and property taxes throughout the country requires an increasingly greater knowledge and understanding by those professionals who are responsible for managing and minimizing this burden. In addition, businesses must now focus more on the process for evaluating and selecting professionals who are needed to contest state and local tax matters. Over the course of three seminars, a distinguished and multidisciplinary faculty, including appraisers, government and private sector tax officials, tax managers, and state and local tax attorneys, will lead you in the practical examination of current state and local tax issues facing different businesses and industries. These programs devote substantial time to current issues in the field and to practical solutions to recurring difficulties in handling and winning a state and local tax appeal.

The faculty will address issues common to income, sales, use, and property tax cases in all jurisdictions with an emphasis on those issues that apply generally to state and local tax appeals throughout the country.

REGISTRATION (VIA ABA SECTION OF TAXATION)

Registration fee includes admission to the program, written materials, reception, lunches, and continental breakfasts. Register early and save!

Early-Bird Tuition (Deadline January 15, 2010):
\$495 per seminar, \$825 for two seminars, and \$1,240 for all three seminars

Advance Tuition (Deadline March 12, 2010):
\$525 per seminar, \$895 for two seminars, and \$1,340 for all three seminars

On-site Tuition: \$545 per seminar, \$925 for two seminars, and \$1,390 for all three seminars

You may: **MAIL** the registration form found at the back of this brochure to ABA/IPT Tax Seminars, ABA Section of Taxation, 740 15th Street, NW, Washington, DC 20005, **FAX FORM TO** ABA Section of Taxation, (202) 662-8682 or **REGISTER ONLINE AT** <http://meetings.abanet.org/meeting/tax/IPT10/>

To protect your credit card security, we are accepting credit card payments only through online registration. Faxed and mailed registrations must be accompanied by payment in the form of a check. All seminar registrations must be sent to ABA by **March 12, 2010**. Please note that registrations are limited and will be granted on a first-come, first-served basis.

All cancellations and requests for refunds or substitutions must be received in writing by **March 19, 2010**. No refunds will be approved after that date; however, substitute registrants are welcome. All refund requests will incur a \$50 cancellation fee. **Absolutely no refunds will be granted at the meeting.** To request a refund or a substitution, please send your written request to the ABA Registrar by fax to 202-662-8682 or e-mail at hansenf@staff.abanet.org.

HOTEL ACCOMMODATIONS

A block of sleeping rooms has been reserved for the ABA/IPT program at [The Ritz-Carlton](#), 921 Canal Street, New Orleans; Louisiana's only AAA Five Diamond Luxury hotel. Reservations should be made by individuals either by calling the hotel directly at **504-524-1331** or **1-800-826-8987** and referring to the ABA Section of Taxation or IPT (Institute for Professionals in Taxation) or on the internet at www.ritzcarlton.com/neworleans by entering the **unique group code** as supplied by the Hotel (please see below). *The reservation cut off date is **February 18, 2010**.*

- Group Name: **ABA/IPT Tax Seminars**
- Group Code: **AQDAQDA** (City View King)
- Group Link: [Reservations CLICK HERE](#)
- Group Dates: Sunday, March 21 – Saturday, March 27, 2010
- Rates: Single/Double - \$185 + applicable taxes
- Group rate shall apply for two days prior and two days after the official meeting dates.
- All reservations must be accompanied by a first night deposit or guaranteed by the individual's credit card or check
- Individuals with guaranteed reservations must cancel their reservations at least 24 hours prior to the scheduled day of arrival to avoid a one-night cancellation charge
- Check-in is no earlier than 3:00pm and check-out is 12:00pm

Reservations requested after the room block is filled or beyond the **February 18, 2010** cut-off date, whichever comes first, are subject to availability. Rooms may still be available after the room block is filled or after the cut-off date, but not necessarily at the negotiated rate. Requests for accommodations after that date, or sooner if the block sells out, cannot be ensured.

COURSE MATERIALS

Written course materials will be available to registrants through the meeting website. In addition, all attendees will receive the materials on CD-ROM and have access to hard copies of PowerPoint slides onsite. A limited supply of extra CDs will be available for purchase after the meeting.

CONTINUING EDUCATION CREDIT

Continuing education credit for this program is available for tax professionals, attorneys, accountants, and appraisers who register and attend.

CLE: CLE accreditation will be requested for this program from every state with Mandatory Continuing Legal Education (MCLE) requirements for attorneys. Questions concerning CLE credit for attendance at this or any ABA program should be directed to the ABA Section of Taxation at 740 15th Street NW, Washington, DC 20005, telephone (202) 662-8670.

CPE: Questions concerning continuing professional education (CPE) credit should be directed to IPT, telephone (404) 240-2300.

Registrants attending the Income Tax Seminar will receive approximately 12 continuing education credits; those attending the Sales and Use Tax Seminar will receive approximately 14 and those attending the Property Tax Seminar will receive approximately 14 continuing education credits for full attendance based on a 50-minute credit hour.

Each of the Seminars has 60 minutes of ethics equal to 1 CE credit. These ethics credits are applicable for the CMI Continuing Education requirement and may be applicable for other continuing education requirements.

The Institute's designated members (CMIs) will receive hour-for-hour continuing education credits towards their requirements for actual session attendance (based on a 50-minute credit hour).

As required by regulatory agencies, IPT must verify individual attendance at sessions in order to grant Continuing Education Credits. Each

attendee's name badge has a unique barcode that identifies that individual. In order to obtain CE credit, the individual must have his or her bar-coded badge scanned during the first 15 minutes of each session. No credit for the session will be given to un-scanned attendees.

The Institute is also registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Website: www.nasba.org.

Prerequisites: None
Program Level: Update
Field of Study: Taxation
Instructional Method: Group Live
Advanced Preparation Required: None

AGENDA FOR ABA/IPT ADVANCED INCOME TAX SEMINAR

Monday, March 22, 2010

7:30am-8:30am Registration & Continental Breakfast

8:30am-9:00am Welcome and Introduction:

President, Institute for Professionals in Taxation:

Lee A. Zoeller, CMI, Esq.
Reed Smith LLP, Philadelphia, PA

ABA SALT Committee Chairperson:

Stewart M. Weintraub, Esq.
Chamberlain Hrdlicka
West Conshohocken, PA

Local Host:

William M. Backstrom, Jr., Esq.
Jones Walker LLP
New Orleans, LA

9:00am-9:50am

Fair Apportionment: (Part I) What Is It?

Moderator/Speaker:

June Summers Haas, Esq.
Partner
Honigman Miller Schwartz and Cohn LLP
Lansing, MI

Speakers:

Terry L. Polley, Esq.
Partner
Ajalat, Polley, Ayoob & Matarese
Glendale, CA

Professor Richard Pomp

Alva P. Loiselle Professor of Law
University of Connecticut
Hartford, CT

9:50am-10:00am Break

10:00am-10:50am

Fair Apportionment (Part II) Now That We Know What It Is, How Do We Prove It?

Moderator/Speaker:

June Summers Haas, Esq.
Partner
Honigman Miller Schwartz and Cohn LLP
Lansing, MI

Speakers:

Brian J. Cody, Ph.D.
Principal
KPMG LLP
Chicago, IL

Arthur R. Rosen, Esq.

Partner
McDermott Will & Emory

New York City, NY

10:50am-11:10am Break

11:10am-12 Noon

Nonbusiness Income and the Mead/Westvaco Decision: What Income Is Not Subject to Apportionment?

Moderator/Speaker:

Janette M. Lohman, Esq., CMI, CPA
Partner
Thompson Coburn LLP
St. Louis, MO

Speakers:

David A. Hughes, Esq.
Partner
Horwood Marcus & Berk Chartered
Chicago, IL

Jane W. May, Esq.

Partner
McDermott Will & Emory
Chicago, IL

12:00 Noon-12:30pm Lunch

12:30pm-1:30pm

Can the IRS And The State Tax Commissioners Really Discover Your Accrual Workpapers?

Introduction by:

Janette M. Lohman, Esq., CMI, CPA
Partner
Thompson Coburn LLP
St. Louis, MO

Speaker:

The Honorable Duane Benton, Esq., CPA
Judge
United States Court of Appeals, Eighth Circuit
St. Louis, MO

1:30pm-2:00pm Break

2:00pm-2:50pm

The Pitfalls and Lessons Learned from Converting from Separate State Income Tax Reporting to Filing Consolidated/Combined Reports

Moderator/Speaker:

William M. Backstrom, Jr., Esq.
Partner
Jones, Walker, LLP
New Orleans, LA

Speakers:

Linda P. Holman, Esq.
Washington, DC

Jane C. Steinmetz, Esq.
Partner
PricewaterhouseCoopers LLP
Boston, MA

2:50pm-3:00pm Break

3:00pm-3:50pm

Add-Back Statutes: The Construction of Exemptions, the Disappointing Decision in the VFJ Ventures Case, Other Pending Litigation and Similarly Annoying Issues

Moderator/Speaker:

Erica L. Horn, Esq., CPA
Member
Stites & Harbison, PLLC
Frankfort, KY

Speakers:

Christopher R. Grissom, Esq.
Partner
Bradley Arant Boult Cummings LLP
Birmingham, AL

David J. Shipley, Esq.
Partner
McCarter & English, LLP
Philadelphia, PA

3:50pm-4:10pm Break

4:10pm-5:00pm

Update on Economic Nexus

Moderator/Speaker:

Stephanie Anne Lipinski Galland, Esq.
Washington, DC

Speakers:

Maria Biava, Esq.
Senior State and Local Tax Counsel
Amazon.com
Seattle, WA

Stewart M. Weintraub, Esq.
Shareholder
Chamberlain Hrdlicka,
West Conshohocken, PA

5:30pm-6:30pm Reception for Attendees

**Income Tax Seminar, Continued
Tuesday, March 23, 2010**

7:00am-8:00am Registration & Continental Breakfast

8:00am-8:50am

Market-Based Sourcing and Differences among the States: Issues and Opportunities

Moderator/Speaker:

Stephanie Anne Lipinski Galland, Esq.
Washington, DC

Speakers:

Mark W. Eidman, Esq.
Partner
Scott, Douglass & McConnico, L.L.P.
Austin, TX

Philip M. Tatarowicz, Esq., CPA
Partner, National Director State & Local Tax Policy Services - Technical
Ernst & Young LLP
Washington, DC

8:50am-9:00am Break

9:00am-9:50am

Maximizing Tax Attributes in a Down-Sizing Economy

Moderator/Speaker:

Margaret C. Wilson, CMI, Esq.
Partner
McDermott Will & Emery LLP
New York, NY

Speakers:

Michael H. Lippman, CPA
Managing Director
Alvarez & Marsal Taxand, LLC
Vienna, VA

Glenn C. McCoy, Jr., Esq.
Principal, Income/Franchise Taxes
Ryan
New York, NY

9:50am-10:10am Break

10:10am-11:40am

Lack of Revenues Makes Bad Tax Laws

Moderator/Speaker:

Erica L. Horn, Esq., CPA
Member
Stites & Harbison PLLC
Frankfort, KY

Speakers:

Ernest J. Dronenburg, Jr.
Principal, Multistate Tax
Deloitte Tax LLP
San Diego, CA

Jack L. Harper, Esq.
Senior Director of Domestic Tax Policy
Wal-Mart Stores, Inc.
Bentonville, AR

11:40am-12 Noon Break

12:00 Noon-12:30pm

Joint Luncheon: Income Tax & Sales/Use Tax

12:30pm-1:30pm

Ethical and Professional Challenges Confronting State Tax Professionals Today

Introduction by:

Cass D. Vickers, Esq., CMI
State Tax Counsel
Institute for Professionals in Taxation
Tallahassee, FL

Speaker:

Timothy J. McCormally, Esq.
Executive Director
Tax Executives Institute
Washington, DC

1:30pm Adjourn

AGENDA FOR ABA/IPT ADVANCED SALES/USE TAX SEMINAR

Tuesday, March 23, 2010

11:00am-12:00 Noon Registration

12:00 Noon-12:30pm

Joint Luncheon: Income Tax & Sales/Use Tax

12:30pm-1:30pm

**Ethical and Professional Challenges
Confronting State Tax Professionals Today**

Introduction by:

Cass D. Vickers, Esq., CMI
State Tax Counsel
Institute for Professionals in Taxation
Tallahassee, FL

Speaker:

Timothy J. McCormally, Esq.
Executive Director
Tax Executives Institute
Washington, DC

1:30pm-1:45pm Welcome & Introduction

President, Institute for Professionals in Taxation:

Lee A. Zoeller, CMI, Esq.
Reed Smith LLP
Philadelphia, PA

ABA SALT Committee Chairperson:

Stewart M. Weintraub, Esq.
Chamberlain Hrdlicka,
West Conshohocken, PA

Local Host:

William M. Backstrom, Jr., Esq.
Jones Walker LLP
New Orleans, LA

1:45pm-2:30pm

**The Definition of "Is" – Should Taxpayers Give
Deference to Tax Agencies in Interpretation of
Tax Statutes – A Tax Administrator and
Practitioner Debate the Current Issues**

Moderator:

Cass D. Vickers, CMI, Esq.
State Tax Counsel
Institute for Professionals in Taxation
Tallahassee, FL

Speakers:

Felicia S. Hoeniger, Esq.
Counsel
Robinson & Cole, LLP
Hartford, CT

Margaret C. Wilson, CMI, Esq.,
Partner
McDermott Will & Emery LLP
New York, NY

2:30pm-3:30pm

**Quid Pro Quo – Taxation of Bartering
Transactions**

Moderator:

William M. Backstrom, Jr., Esq.
Partner
Jones Walker, LLP
New Orleans, LA

Speaker:

Jesse R. Adams, III, Esq.
Partner
Jones Walker, LLP
New Orleans, LA

3:30pm-3:45pm Break

3:45pm-4:30pm

**Challenging State Tax Regulations and
Assessments**

Moderator:

Alexandra P. E. Sampson, Esq.
Associate
Reed Smith LLP
Washington, DC

Speakers:

William M. Backstrom, Jr., Esq.
Partner
Jones Walker, LLP
New Orleans, LA

H. Michael Madsen, Esq.
Partner
Madsen Goldman & Holcomb, LLP
Tallahassee, FL

Stewart M. Weintraub, Esq.
Shareholder
Chamberlain Hrdlicka,
West Conshohocken, PA

4:30pm-5:15pm

City, County and Other Local Tax Developments

Moderator:

J. Whitney Compton, Esq.
Director
Compton & Associates, LLP
Marietta, GA

Speaker:

Timmy Hulin, CMI
Director of Audits
Didier Consultants, Inc.
Baton Rouge, LA

5:30pm-6:30pm Reception for Attendees

SALES AND USE TAX SEMINAR CONTINUED
Wednesday, March 24, 2010

8:00am-8:30am Continental Breakfast

8:30am-9:45am

Sales and Use Tax Issues in the Sale of an Entire Business or Part of a Business

Moderator:

H. Michael Madsen, Esq.
Partner
Madsen Goldman & Holcomb, LLP
Tallahassee, FL

Speakers:

Kenneth W. Helms, CMI
Manager - Tax Planning
United Technologies Corporation
Farmington, CT

Glenn C. McCoy, Jr., Esq.
Principal
Ryan
New York, NY

9:45am-10:30am

Hot Topics and Current Issues in the States

Moderator:

Stewart M. Weintraub, Esq.
Shareholder
Chamberlain Hrdlicka,
West Conshohocken, PA

Speakers:

Paul H. Frankel, Esq.
Partner
Morrison & Foerster LLP
New York, NY

Richard D. Pomp, Esq.
Alva P. Loiselle Professor of Law
University of Connecticut Law School
Hartford, CT

10:30am-10:45am Break

10:45am-12:00 Noon

Current Developments in Sales and Use Taxes

Moderator:

Alexandra P. E. Sampson, Esq.
Associate
Reed Smith LLP
Washington, DC

Speaker:

Philip M. Tatarowicz, Esq., CPA
National Director of State & Local Tax Technical Services
Ernst & Young LLP
Washington, DC

12:00 Noon-12:30pm Luncheon

12:30pm-1:00pm

European Taxation of Services Changes and the Impact on US Companies

Moderator:

William B. Prugh, Esq.
Senior Partner
Polsinelli Shughart, P.C.
Kansas City, MO

Speaker:

Kenneth W. Helms, CMI
Manager - Tax Planning
United Technologies Corporation
Farmington, CT

1:15pm-2:15pm

Green Initiatives in the States – Certification & Compliance

Moderator:

Stephanie Anne Lipinski Galland, Esq.
Washington, DC

Speaker:

Lynn A. Gandhi, Esq., CPA
Partner
Honigman Miller Schwartz and Cohn LLP
Detroit, MI

Kimberley M. Reeder, Esq.
Principal
KPMG LLP
Mountain View, CA

2:15pm-3:15pm

State Tax Treatment of Bad Debts and Limitation of Remedies

Moderator:

Stephanie Anne Lipinski Galland, Esq.
Washington, DC

Speaker:

Stephen P. Kranz, Esq.
Partner
Sutherland Asbill & Brennan LLP
Washington, DC

3:15pm-3:30pm Break

3:30pm-4:30pm

Developments in State Taxation – Attributional Nexus – Views from the States and from Taxpayers

Moderator:

J. Whitney Compton, Esq.
Director
Compton & Associates, LLP
Marietta, GA

Speakers:

Richard C. Handel, Esq.
General Counsel for Policy
South Carolina Department of Revenue
Columbia, SC

Michael W. McLoughlin, Esq.
Partner
Reed Smith LLP
New York, NY

4:30pm-5:30pm

**State and Local Tax Issues for Contractors and
Government Contractors**

Moderator:

Kenneth W. Helms, CMI
Manager - Tax Planning
United Technologies Corporation
Farmington, CT

Speakers:

Carolynn S. Iafrate, Esq., CPA
Chief Operating Officer
Industry Sales Tax Solutions, LLC
Washington, DC

John R. Shaughnessy, Jr., Esq.
Counsel
Robinson & Cole LLP
Hartford, CT

5:30pm

Adjourn

AGENDA FOR ABA/IPT ADVANCED PROPERTY TAX SEMINAR

Thursday, March 25, 2010

7:30am-8:00am Registration & Continental Breakfast

8:00am-8:15am Welcome and Introduction

President, Institute for Professionals in Taxation:

Lee A. Zoeller, CMI, Esq.
Reed Smith LLP, Philadelphia, PA

ABA SALT Committee Chairperson:

Stewart M. Weintraub, Esq.
Chamberlain Hrdlicka,
West Conshohocken, PA

Local Host:

William M. Backstrom, Jr., Esq.
Jones Walker LLP
New Orleans, LA

8:15am-9:45am

Real Estate Transfer Taxes

Moderator:

Mark A. Engel, Esq.
Partner
Bricker & Eckler LLP
West Chester, OH

Speakers:

Cristine T. Bak, Esq.
Senior Attorney
City of Philadelphia Law Department
Philadelphia, PA

Janette M. Lohman, Esq., CMI, CPA
Partner
Thompson Coburn LLP
St. Louis, MO

9:45am-10:00am Break

10:00am-11:30am

Current Update (Part I): New England, Pacific Northwest, Gulf Coast, Rocky Mountain

Moderator:

J. Elaine Bialczak, Esq.
Director
Compton & Associates, LLP
Marietta, GA

Speakers:

John R. Shaughnessy, Jr., Esq.
Counsel
Robinson & Cole LLP
Hartford, CT

D. Michael Young, Esq.

Partner
Perkins Coie LLP
Seattle WA

Steven P. Young, Esq.

Partner
Holme Roberts & Owen LLP
Salt Lake City, UT

11:30am-12:30pm

Computer Software Issues: Bits and Bytes

Moderator:

Michele M. Whittington, Esq.
Attorney
Stites & Harbison, PLLC
Frankfort, KY

Speakers:

Joseph A. Pickart, Esq.
SALT Practice Leader; Attorney
Whyte Hirschboeck Dudek S.C.
Milwaukee, WI

Robert E. Lange, CMI, ASA

Senior Manager
Ernst & Young
Milwaukee, WI

12:30pm-1:00pm Lunch

1:00pm-1:30pm

The Valuation of Federally Subsidized Housing: Wider Implications

Speaker:

Joan M. Youngman, Esq.
Senior Fellow and Chair
Department of Valuation and Taxation
Lincoln Institute of Land Policy
Cambridge, MA

1:45pm-3:15pm

Valuation Issues in a Declining Market

Moderator:

Mark A. Engel, Esq.
Partner
Bricker & Eckler LLP
West Chester, OH

Speakers:

Todd S. Liebow, MAI
Executive Shareholder
PGP Valuation, Inc.
Portland, OR

Jim Robinson

Chief Appraiser
Harris County Appraisal District
Houston, TX

Thomas R. Wilhelmy, Esq.
Attorney
Fredrikson & Byron, P.A.
Minneapolis, MN

Christine Baker, CPA, ABV, CFF
Co-Director
Willamette Management Associates
Arlington, VA

3:15pm-3:30pm Break

3:30pm-4:30pm

Constitutional Issues in Property Taxation

Moderator:
Edward Kliewer, III, Esq.
Senior Counsel
Fulbright & Jaworski L.L.P.
San Antonio, TX

Speakers:
William K. Elias, Esq.
Partner
Elias, Books, Brown & Nelson, P.C.
Oklahoma City, OK

Charles J. Moll, III, Esq.
Partner
Winston & Strawn LLP
San Francisco, CA

4:30pm-5:30pm

Renewable Energy: Taxation and Opportunities

Moderator:
Stewart M. Weintraub, Esq.
Shareholder
Chamberlain Hrdlicka,
West Conshohocken, PA

Speakers:
Timothy R. Van Valen, Esq.
Senior Counsel
Brownstein Hyatt Farber Schreck, LLP
Albuquerque, NM

Second Speaker TBA

5:45pm-6:45pm Reception for Attendees

**Property Tax Seminar Continued
Friday, March 26, 2010**

7:30am-8:00am Continental Breakfast

8:00am-9:30am

Current Update (Part II): Southeast and Rustbelt

Moderator:

Mark A. Loyd, Esq., CPA
Member of Tax & Finance Practice Group/Chair
of State & Local Tax Team
Greenebaum Doll & McDonald PLLC
Louisville, KY

Speakers:

Joseph J. Galvanico, CMI, ASA
Director, Property Tax
Grant Thornton LLP
Chicago, IL

Mark S. Hutcheson, CMI, Esq.
Partner
Popp, Gray & Hutcheson, LLP
Austin, TX

Donald L. Lippert, Jr., CMI
Senior Manager
Grant Thornton LLP
Chicago, IL

F. Wendell Allen, Esq.
Partner
Bradley Arant Boult Cummings LLP
Birmingham, AL

9:30am-9:45am Break

9:45am-10:45am

Responsible Conduct Among SALT Professionals. The Role of the ABA Model Rules of Professional Conduct and the IPT Code of Ethics

Moderator:
Robert Alan Poe, Esq.
Partner
Holland & Hart LLP
Greenwood Village, CO

Speaker:
Cass D. Vickers, CMI, Esq.
State Tax Counsel
Institute for Professionals in Taxation
Tallahassee, FL

10:45am-12:00 Noon

Dealing with Your Own Expert: Retaining, Working, and Tidying Up

Moderator:
Edward Kliewer, III, Esq.
Senior Counsel
Fulbright & Jaworski L.L.P.
San Antonio, TX

Speakers:
Jasper G. Taylor III, Esq.
Partner
Fulbright & Jaworski, LLP
Houston, TX

John Doshier
Senior Vice President – Strategic Consulting
KBC Advanced Technologies, Inc.
Houston, TX

12:00 Noon Adjourn